

NEW INTERNATIONAL BOND ISSUES

Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner	Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner
US Dollars								Swedish Krona							
Altria Group Inc	775	Jun 2010	7.13	100		Baa1/BBB	Barclays Capital	Swedbank AB	1.2bn	Dec 2011	3	99.679		Aaa/AAA	Barc/Citi/GS
Bank of America	1.5bn	Jun 2012	3.13	102.039		Aaa/AAA	BASL	United Mexican States	2bn	Mar 2019	5.95	99.784		Baa1/BBB+	GS/MS
Disney	1bn	Dec 2013	4.50	99.026		A2/A	Morgan Stanley	United Technologies	1.25bn	Feb 2019	6.13	99.838		A2/A	Citi/HSBC/JPM
Enbridge Energy	500	Jun 2012	9.875	99.94			Deutsche/JPMorgan/RBSGC	Westpac Banking	400	Dec 2011	3.25	99.679		Aaa/AAA	BAS/HSBC/JPM/MS
John Deere Cap	2bn	Jun 2012	2.875	99.769		Aaa/AAA	BAS/CS/RBC	Sterling							
JPMorgan Chase	1.75bn	Dec 2010	2.625	n/a		Aaa/AAA	JPMorgan	Places for People	180	Jul 2043	5.09	82.303		Aa2	RBC CM
JPMorgan Chase	3bn	Jun 2012	2.125	99.95		Aaa/AAA	JPMorgan	United Utilities Water	250	Dec 2043	6.125	99.834		A3	HSBC/RBC
JPMorgan Chase	3bn	Jun 2012	FRN	100	3mL+38bps	Aaa/AAA	JPMorgan	Swiss Francs							
Kinder Morgan	500	Feb 2019	9	99.973		Baa2/BBB	Barclays/Deutsche Bank/RBSGC	Kommuninvest	250	Jan 2010	0.375	100.415		Aaa	ZKB
Kraft Foods Inc	500	Feb 2014	6.75	99.896		Baa2/BBB+	BNP Paribas/Citi/Deutsche Bank	SEK	150	May 2013	2.25	100.6		Aa1/AA+	ZKB
Morgan Stanley	2bn	Sep 2011	2.00	99.111		Aaa/AAA		Hong Kong Dollars							
NY Community Bank	90	Jun 2012	2.55	99.875			Citi/CS/JPM	DNB NOR Bank	380	Dec 2009	2.38	100			Standard Chartered
PNC Funding Corp	2bn	Jun 2012	2.3	99.983			Citi/JPMorgan	HKMC	300	Dec 2009	1.53	100			RBS
PNC Funding Corp	500	Jun 2011	1.875	99.820			Citi/JPMorgan	Ontario	515	Dec 2015	3.5	100			HSBC
PNC Funding Corp	400	Jun 2011	FRN	100.000	3mL+28bps		Citi/JPMorgan	SCB HK	500	Dec 2009	2.3	100			Standard Chartered
Procter & Gamble	2bn	Jan 2014	4.6	99.978		Aa3/AA-	Citi/GS/MS	Bond issue details are online at ft.com/bondissues . Final terms, non-callable unless stated. a) Deutsche, DZ, LBBW, Natixis, Unicredit, WestLB. b) Barclays, Citi, Commerzbank, Deutsche, DK, c) ABN Amro, Barclays, BayernLB, Deutsche, WestLB. e) Spreads relate to German govt bonds unless stated. Source: Thomson Financial							
Safeway Inc	500	Jun 2011	6.25	99.358		Baa2/BBB	GS/JPMorgan/Morgan Stanley								
Sovereign Bancorp	250	Jun 2012	2.5	99.896		Aaa/AAA	Goldman Sachs/JPMorgan								
Sovereign Bank	1.35bn	Jan 2012	2.75	99.905		Aaa/AAA	GS/JPM								